



du refinances its revolving credit facility to maintain financial flexibility

Dubai, UAE – 9 April 2026 – Emirates Integrated Telecommunications Company PJSC (“du” or the “Company”) announced the successful refinancing of its revolving credit facility, entering into a new agreement with a syndicate of local and international banks for a total commitment amount of AED 2 billion equivalent.

The facility was arranged and led by Emirates NBD Capital Limited, acting as Coordinator and Initial Mandated Lead Arranger and Bookrunner with Abu Dhabi Commercial Bank PJSC, First Abu Dhabi Bank PJSC, HSBC Bank Middle East Limited, Intesa Sanpaolo, Mashreqbank PSC and Standard Chartered Bank acting as Mandated Lead Arrangers and Bookrunners. Emirates NBD Bank (P.J.S.C.) acted as Facility Agent.

The facility has a tenor of 7 years and is intended for general corporate purposes serving primarily as a liquidity back-stop, to meet short-term funding requirements and to support strategic investment opportunities as they arise. The facility remains undrawn as at the date of this announcement.

The terms of the facility represent an improvement over the previous arrangement, reflecting the participating banks’ continued confidence in du’s credit profile, financial discipline, and long-term growth trajectory.

The refinancing is consistent with the Company’s proactive approach to capital structure and liquidity management, ensuring financial flexibility required to execute in its strategic priorities and pursue sustainable long-term value creation.

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About du

du adds life to life with a comprehensive portfolio of mobile, fixed, broadband, entertainment services, and fintech solutions. Through a digital-first approach powered by ultra-reliable fibre and 5G technology, du delivers bespoke solutions leveraging cloud computing, AI-driven analytics, advanced cybersecurity, and IoT integration. As a trusted digital telco enabler spearheading the UAE's digital transformation, we collaborate with a dynamic partner ecosystem to propel industries and society toward operational excellence, shaping a more connected and digitally advanced future across the region.

Media contact
Shamma Al Mehairi
Shamma.ALMehairi@du.ae
+971 55 203 1119

Investor Contact
Salwa Gradl
Investor.relations@du.ae
+971 55 953 0307

